



NSSTA 2019 Annual Meeting

April 2 – April 4, 2019
Charleston, South Carolina

2019 NSSTA Annual Meeting Program Agenda

Tuesday, April 2, 2019

- 8:00 a.m. – 1:00 p.m. NSSTA Board of Directors Meeting
- 1:30 p.m. – 5:00 p.m. NSSTA Committee Meetings
- 1:30 p.m. – 3:00 p.m. Marketing Committee
 - 1:30 p.m. – 3:00 p.m. Innovation Committee
 - 2:30 p.m. – 4:00 p.m. Legs & Regs Committee
 - 2:30 p.m. – 3:30 p.m. CSSC Committee
 - 3:30 p.m. – 5:00 p.m. Legal Committee
 - 4:00 p.m. – 5:00 p.m. Education Committee
- 5:30 p.m. – 7:00 p.m. NSSTA Annual Meeting Welcome Reception

Wednesday, April 3, 2019

- 7:30 a.m. – 9:00 a.m. 2019 NSSTA Annual Meeting Open Breakfast
- NSSTA Annual Business Meeting
- 9:00 a.m. – 9:15 a.m. NSSTA President Geoff Kissel Welcomes NSSTA Members to the 2019 NSSTA Annual Meeting & Makes Opening Remarks
- 9:15 a.m. Passing the Gavel: Geoff Kissel Introduces NSSTA President-elect, Michelle Caine for the Passing of the Gavel
- 9:15 a.m. – 9:30 a.m. Michelle Caine Presents NSSTA Agenda Objectives for 2020
- 9:30 a.m. – 9:40 a.m. NSSTA Awards: Geoff Kissel and Michelle Caine
- NSSTA Leadership Award
 - NSSTA President's Award
 - NSSTA BOD Service Award
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 - NSSTA Immediate Past President Award

- 9:40 a.m. – 10:00 a.m. NSSTA Committee Reports:
- CSSC—Karen Meyers & Chris Shumate
 Education--Martha Hunt & Christi Fried
 Innovation—Greg Micoletti
 Legal—Tim O’Driscoll, Gina Wardlow & Pete Vodola
 Legs & Regs—Kerri Poe & Christine Logan
 Marketing—Kevin Silo & Ryan C. Oliphant
- 10:00 a.m. – 10:30 a.m. NSSTA Board Candidate Speeches
- Len Blonder, Arcadia
 Jim Early, Ringler
 Ryan Jandreau, Arcadia
 Tacker LeCarpentier, Summit
 Nolan Robinson, Ringler
- 10:30 a.m. – 10:45a.m. Break
- 10:45 a.m. – 11:30 a.m. **Session 1: “Settlement Planning: A Holistic Approach”**
 Moderator: Sean Coleman
 Speakers: Audrey Kenney, Randy Levine, Will Lindahl and
 Matt Ross
- 11:30 a.m. – 12:15 p.m. **Session 2: Annuitant Story**
 Speakers: Bryan Milner, Rosa Florentino and Luke Hampton
- 12:15 p.m. – 1:30 p.m. Lunch
- Session 3: Keynote Speaker**
 Congressman Richard Neal, D-Massachusetts (Invited)
- Ted Kennedy, Jr., Chairman, AAPD Board of Directors (Invited)
- 1:30 p.m. – 2:30 p.m. **Session 4: “The Perils of Recycled Annuities”**
 Moderator: Susan Clark
 Speakers: Peter Vodola, Steve Harris & John Darer
- 2:30 p.m. – 3:15 p.m. **Session 5: Implications of Settling Claimant’s Bankruptcy
 for Negotiating and Administering Structured Settlements**
 Speaker: Craig Ulman
- 3:15 p.m. – 3:30 p.m. Break
- 3:30 p.m. – 4:30 p.m. **Session 6: “116th Congress—Challenges & Opportunities”**
 Moderator: Peter Early
 Speakers: Chris Shumate, Louis Masry, Colin Finn, Kerri Poe

5:00 p.m. – 7:00 p.m. NSSTA President’s Reception

Thursday, April 4, 2019

8:30 a.m. – 9:15a.m. **Session 8: Structured Settlement Industry Ethics**
Speakers: Jim Early

9:15 a.m. – 10:00 a.m. **Session 9: “The Benefit of Benefits”**
Speakers: Ryan Garrison and Ann Koerner

10:00 a.m. – 10:45 a.m. **Session 10: “Structured Settlements—A Judicial View from the Bench”**
Moderator: Tacker LeCarpentier
Speakers: Senior Resident Superior Court Judges Allen Baddour, Senior Court Judge Marvin Blount and Senior Resident Superior Court Judge Wayland Sermons

10:45 a.m. – 11:00 a.m. **NSSTA Board of Director Election Results/Closing Remarks**
Speaker: Michelle Caine

11:00 am. Adjourn